Your thoughts about how government purchases consultancy services, and what consultancy services you provide to government

A Request for Information (RFI)

10 June 2013



This RFI is for you if:

- You're a consultant or other independent expert or professional who provides consultancy-style services to government
- You're a consultancy or other independent expert or professional business providing consultancy-style services to government
- You want to assist us in establishing an All-of-Government solution for consultancy services that meets your needs and those of your government clients
- You want to be involved and kept up to date in what's going on in this space

This RFI is NOT for you if:

- You provide recruitment services covering contractor placements
- You provide advertising services
- You provide legal services





What is this all about?

We (the Ministry of Business, Innovation and Employment) are looking to establish an All-of-Government (AoG) solution for the provision of consultancy services to government agencies. We're doing this because we think the New Zealand Government can purchase these services in a more efficient and effective manner - from both the agency and supplier point of view. This project is at a very early planning stage and the result of this Request for Information (RFI) document - along with information provided by government agencies and other research - will be used to inform possible solutions and potential programmes of work.

This word is in orange because it's one of our buzz words and you may not be familiar with it - check out Appendix 2!

In order to establish a solution that meets the needs of both the government agencies and the supply market, we need to fully understand the consultancy services that you offer. That is where this RFI comes in - we can learn more about you, what services you provide to government agencies, and how you think we can improve the way we buy these services!

We want to involve you in what we're doing, but we also want to do this in a timely manner. This RFI will enable us to establish contact points within your organisation to support this consultation to occur in an efficient way.

Please note that this RFI is for information purposes only – it will not be evaluated, will not be used to create a shortlist and will not result in a contract award. However, it is an excellent opportunity to provide early input into a solution that could affect you.

What do we mean by consultancy services?

Broadly, we mean services provided by independent persons (be they individuals or business organisations), individually or collectively using their skills, experience, expert knowledge and professionalism to add value to government agencies, and who typically operate within a framework of relevant professional standards and disciplines.

Please refer to Appendix 1 for a list of consultancy services that government agencies typically procure. The range of services is vast and diverse and we need to gather further information around these services before a final solution is defined. The information you provide will help us decide what government agencies' consultancy needs are.

Services that are considered to be **out of scope** include:

- Audit services provided under an appointment or allocation by the Auditor-General pursuant to the Public Audit Act 2001.
- Contractor placements arranged by a recruitment provider for common corporate, administration and information technology roles in Auckland, Wellington or Christchurch. These services are already available under the AoG Contract for External Recruitment Services, which you can read about here.
- Services associated with the following advertising services:
 - Media Strategy, Planning and Buying;
 - b) Creative and Production Services; and
 - c) Client Services Strategy and Project Management.

These services will shortly be available under the AoG Contract for Advertising Services, which you can read about here.

The provision of external legal advice and opinion, including legal advice in connection with policy formulation and strategy development. These services are already available under the AoG Contract for External Legal Services, which you can read about here.

There are some existing syndicated contracts that include aspects of the consultancy services listed at Appendix 1. We will be working with the agencies who lead these contracts to find the right long-term consultancy solution for them.



What will the end solution look like?

Consultancy requirements across government agencies vary considerably. We want a solution that informs government agencies about suppliers' areas of speciality, level of quality, and value for money offering. Other than that, we have no pre-conceived view of what this solution will look like; it could be a panel arrangement, a pre-qualified 'open' list, or some other arrangement. It could be one solution, or multiple solutions. This is the opportunity for you to tell us what the solution should look like from your point of view.

Interested? Next steps

We have provided some questions for you in Appendix 3. These questions are also provided in the separate Excel document entitled 'Appendix 3: Response Template' – please provide your information using this template, and email it to consultancy.coe@mbie.govt.nz.

We would appreciate submission of your response no later than 1 July 2013. If you have any questions, please get in touch.

After we have collated and analysed the RFI responses, we will then begin setting parameters around what services may be covered by an AoG solution. We hope to provide more information about that process, including timeframes and a high-level scope in the third quarter of this calendar year.

Questions? Call us

We hope this RFI has clearly articulated the information you need to submit a response. However, if you have any questions then please email consultancy.coe@mbie.govt.nz.

Anything else you should know?

Please be mindful of the following terms and conditions of this RFI:

- The issue of, and response to, this RFI is for information gathering purposes only and is not to be construed as representing or creating any binding obligation on us to enter into any legal commitment whatsoever or as being any commitment by us to make any purchase of services.
- You should identify any parts of your response that are commercially sensitive. We will not, subject to our legal obligations (including under the Official Information Act 1982 and Privacy Act 1993) and our obligations to Parliament, provide commercially sensitive information to any third party, except as follows. By responding to this RFI, you acknowledge that:
 - a) We can share, under an obligation of confidence, your response to questions 10 and 11 of Appendix 3:
 - (i) (where it relates to ICT consultancy services) with the ICT FL;
 - (ii) (where it relates to property or construction consultancy services) with the Property
 - (iii) (where it relates to any District Health Board) with healthAlliance N.Z. Limited and/or Health Benefits Limited; and
 - (iv) with the relevant government agency to which it relates. For example, we may wish to discuss information we received concerning New Zealand Police with New Zealand Police.



b) We can share information or data extracted from your response (aggregated with other responses) on an anonymised basis.

We need to share some information with these FLs: The New Zealand Government has introduced Functional Leaders (FL). The Chief Executive of the Ministry of Business, Innovation and Employment has been appointed as the Procurement FL; the Chief Executive of the Department of Internal Affairs has been appointed as the ICT FL; and the Chief Executive of the Ministry of Social Development has been appointed as the Property FL. Any AoG solution concerning ICT and property services will be created and implemented in consultation with the relevant FL. Also, healthAlliance N.Z. Limited and Health Benefits Limited are government agencies that provide shared services to benefit New Zealand health organisations, and any AoG solution that may affect District Health Boards will be created and implemented in consultation with them.



APPENDIX 1: CONSULTANCY SERVICES

Below is a list of the consultancy services that are considered in scope for this RFI.

Parent Categories:	Categories:	Examples of what is included in each Category:
Business Consultancy	Business Change	Business Analysis and Benchmarking Business Change Planning (including Business Case, Requirements, and the Better Business Case Framework) Business Change Implementation Business Process Improvement Customer Service Improvement Lean and Kaizen Process Re-Engineering Organisational Change Management
	Human Resource	Capability and Performance Management Employment Relations (including HR Guidance and Best Practice) Health and Safety Appraisal, Policy and Development Leadership Development and Coaching Learning and Development Organisational Change and Design
	Marketing and Communications	 Analysis, Advice and Strategy Graphic Design Internal Communications Public Relations Sales and Marketing Stakeholder Engagement and Relationship Management Technical Writing
	Operations Management	 Business Process Management Operational Procedure Definition and Operating Model Development and Design Reporting and Monitoring Frameworks Transaction and Data Processing
	Policy, Research and Development	 Development and Design Evaluating Legislation Development and Machinery of Government Maori and Pacific Peoples Policy (including Treaty of Waitangi) Market Research Public Policy Research services (including ICT-related research; excluding Market Research)
	Procurement and Logistics	 Implementation Policy, Strategy and Design Sourcing (excluding Public Private Partnerships) Spend Analysis Supply Chain (including Logistics, Strategy, Policy and Inventory Management)
	Programme / Project Management and Change Enablement	 Governance Programme / Project Baseline and Maturity Assessment Programme / Project Business Analysis Programme / Project Business Case Programme / Project Commissioning Services Programme / Project Communications Programme / Project Control and Management (including Recovery) Programme / Project Design Programme / Project Financial Budgeting Programme / Project Training and Development Project Management Methodology
	Risk	Business Continuity Planning Disaster Recovery Planning Risk Assessment, Remediation and Management



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	Strategy	Advice
		Business Transformation Design Citizen Face represent Pening
		Citizen Engagement Design
		Development Development
		Operating Model Design Operating Model Design
		Small and Medium Enterprise Development Review
— •	A	
Finance	Accounting	Accounting (Technical and Transaction) Advisory Services Designed Accounting Opening (Pacific Page 11 and 12)
Consultancy		Business Accounting Services (Bookkeeping, Payroll etc.) Figure in Payrolling Compliance and Accounts Propagation
	Andit and Assumes	Financial Reporting, Compliance and Accounts Preparation Openal's and Proposition Openal'
	Audit and Assurance	Compliance and Regulatory Audit Financial Statement Audit
	(excluding audit services provided	 Financial Statement Audit Forensic Accountancy Investigations
	under an appointment or allocation by	Forensics (excluding Accounting Investigations)
	the Auditor-General pursuant to the	Fraud Audit
	Public Audit Act 2001)	Internal Audit, Investigations and Advisory Services
		IT Systems Audit
		Probity Audit
		Quality Assurance and Advice (including Independent Quality
		Assurance and Quantitative Risk Analysis)
		Special Purpose Audits and Review Engagements
	Finance and Economics	Appraisal of Investment Proposals
		Economic Analysis and Modelling
		Financial Strategy (including Asset Sales)
		 Investment and Banking Services (including Treasury
		Management and Treasury Risk Management)
		Project Financial Management (including Budgeting, Training Training Budgeting)
		Estimating, Forecasting, and Modelling)
		 Public Private Partnerships (including Business Case and Strategy)
		Systems and Solutions (including Enterprise Resource
		Planning and Financial Management Information Systems)
	Taxation	
		Lax Compliance and Preparation
	Taxation	Tax Compliance and PreparationTax Planning and Advisory
Health		Tax Planning and Advisory
Health	Health Services	Tax Planning and Advisory
Health Consultancy		Tax Planning and AdvisoryClinical
Consultancy	Health Services Models of Care	Tax Planning and AdvisoryClinical
Consultancy	Health Services Models of Care Architecture and Technical Design	Tax Planning and AdvisoryClinicalNon-clinical
Consultancy	Health Services Models of Care	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy
Consultancy	Health Services Models of Care Architecture and Technical Design	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics
Consultancy	Health Services Models of Care Architecture and Technical Design	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and
Consultancy	Health Services Models of Care Architecture and Technical Design	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics
Consultancy	Health Services Models of Care Architecture and Technical Design	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change,
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control)
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis)
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis) Pre-Implementation Systems Analysis
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management Systems	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis)
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management Systems Technical Implementation	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis) Pre-Implementation Systems Analysis Systems Integration
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management Systems	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis) Pre-Implementation Systems Analysis Systems Integration Testing Management
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management Systems Technical Implementation	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis) Pre-Implementation Systems Analysis Systems Integration Testing Management Test Execution
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management Systems Technical Implementation Testing	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis) Pre-Implementation Systems Analysis Systems Integration Testing Management Test Execution Test Scripting
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management Systems Technical Implementation	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis) Pre-Implementation Systems Analysis Systems Integration Testing Management Test Execution Test Scripting App Design and Development
ICT Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management Systems Technical Implementation Testing Web and Applications	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis) Pre-Implementation Systems Analysis Systems Integration Test Execution Test Scripting App Design and Development Web Design and Development
Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management Systems Technical Implementation Testing	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis) Pre-Implementation Systems Analysis Systems Integration Test Execution Test Execution Test Scripting App Design and Development Web Design and Development Acoustic Engineering
ICT Consultancy	Health Services Models of Care Architecture and Technical Design Information Management Policy and Strategy Programme / Project Management Systems Technical Implementation Testing Web and Applications	 Tax Planning and Advisory Clinical Non-clinical Advice and Strategy Analytics and Forensics Document Management Systems / Electronic Documents and Records Management System Requirements, Implementation and Employment Change Management Systems (including System Change, Software Version Control) Programme and Project Management Technical Communications Application Portfolio Management Business Analysis (including Business Requirements Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis) Pre-Implementation Systems Analysis Systems Integration Test Execution Test Scripting App Design and Development Web Design and Development



Consultancy		CAD Draughting Facilities of the Contract Commission
Taken from the		Engineer to the Contract Services For increase (ALA) and EMO And Silver The increase of ALA And Silver The increase of
Syndicated		Environmental Management Systems (EMS) and EMS Auditing
Construction		Fire Detection, Fire Evacuation Planning, Fire Protection
Consultancy		Engineering
Services Panel		Geotechnical, Civil and Structural Engineering
established by		Ground and Soil Engineering Services
-		Heating Ventilation and Air Conditioning
the Department of Corrections,		Information / Communication Systems
		Landscaping Architecture
with the		Mechanical, Electrical, Hydraulic, Vertical Transportation
exclusion of		Engineering
'Supplementary Services' ¹		Remediation and Management Contaminated Sites
Services		Resource Management Act consenting in relation to the
		specific project
		Security – electronic and physical
		Space layout / Furniture, Fixtures and Equipment Planning and Delivery
		Surveying and as-built recording, coordination with existing records
		Technical Writing
		Terrestrial and Aquatic Ecology
		Vehicle Movement Design (Transport Engineering)
		Waste Management Waste Waste Facilities
	D 1 1 1 1 1	Wastewater Engineering
	Project Management	Construction Monitoring Services
		Cooperation with project related independent contractors
		External consultation with suppliers and controlling authorities
		Facilitation Services
		Fit Out Management
		Programme Control and Management
		Project Commissioning Services
		Project Control and Management
		Project Financial Budgeting
		Project Management Services
		Value Management Services
	Quantity Surveying	
	Supplementary Services	Asset Valuation
		Facilities Management Appraisal and Development
		Industry and Market Research Services
		Portfolio Management/Review
		Property Advisory Services
		Property and Lease Negotiation
		Property Sourcing
		Rental Valuation
		Roading Design and Engineering Services
		Statutory Planning Water Supply Engineering
		Water Supply Engineering Writing Property Chartery/Plans
		Writing Property Strategy/Plans Warting Property Strategy/Plans Warting Property Strategy/Plans
		Workplace Design/Planning/Space Management Services

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¹This syndicated contract commenced in 2012. With the exception of 'Supplementary Services' listed above, it is unlikely that we will look to include Property and Construction Consultancy Services before the expiry of the initial contract term.



APPENDIX 2: SUPPLEMENTARY INFORMATION

1. Please explain the terminology!

All-of-Government (AoG):

AoG contracts / solutions establish a single supply agreement between the Crown and approved suppliers for the supply of selected common goods and services purchased across the New Zealand Government.

These contracts deliver a range of benefits to government agencies, suppliers and, ultimately, the New Zealand taxpayer and ratepayer. These benefits include: cost-savings for government agencies, taxpayers and ratepayers; productivity gains for suppliers; improved competition; and transparency of suppliers' qualitative and value for money offerings to government agencies. The new Government Rules of Sourcing provide an explanation about AoG contracts which you can view here (see Rule 55).

To learn more about AoG contracts, please visit www.procurement.govt.nz.

- Functional Leader

Please refer to page 4.

Government agencies

By government agencies, we mean all New Zealand government agencies in the Public Service, State Service, State Sector and Public Sector. The www.procurement.govt.nz website maintains an updated list of all the individual organisations within the wider Public Sector here.

Government Rules of Sourcing

The new Government Rules of Sourcing (the Rules), which come into effect on 1 October 2013, will replace the Mandatory Rules for Procurement by Departments that was issued by the Ministry of Economic Development in 2006.

If you provide services to any government agency, then we recommend you familiarise yourself with the new Rules. They are straight-forward and easy to read – you can view a copy <u>here</u>.

- Request for Information (RFI)

This RFI is a market research tool that is used to gather information. It is not used to evaluate or shortlist respondents in any way. The new Rules provide an explanation about RFIs which you can view here (see Rule 34).

2. Will government agencies be required to implement any subsequent AoG solution?

Please refer to the new Government Rules of Sourcing – in particular, refer to Rule 55 about AoG contracts and Rule 6 about which agencies the Rules apply to.

3. Can overseas organisations respond to this RFI?

Yes, we welcome responses from overseas organisations.

4. How might this possible AoG solution affect my business?

It is too early to say whether and how any possible AoG solution may affect your business. It will depend on the final scope of services sought, and the type of solution.

If and when a Notice of Procurement (this is a new phrase that is used by the Government Rules of Sourcing, see Rules 34 and 35) is issued, this will occur via GETS (www.gets.govt.nz) and it will



contain information that will enable you to understand how the AoG solution may affect your business.

5. I would like to be involved in any AoG process – is there an opportunity for me to do this?

Please email the details of your contact person to us (consultancy.coe@mbie.govt.nz) to express your interest, as there may be opportunities to provide feedback on draft documentation concerning any possible AoG solution on an informal, ad hoc basis.





Your thoughts about how government purchases consultancy services, and what consultancy services you provide to government

A Request for Information (RFI)

Appendix 3: RFI Questions

Thank you for taking the time to provide us with information to help shape a consultancy services solution that will benefit providers and government agencies. Your response before 1 July 2013 will be most appreciated.

Please note that we are unable to accept marketing information or other supplementary information (including attachments) at this time.

	Question
YOU	R CONTACT DETAILS
1a.	Contact person's name
1b.	Contact person's email address
1c.	Contact person's phone number
ABO	UT YOUR ORGANISATION
2.	Name of organisation
	Please provide the legal name and trading name, if applicable.
3.	Type of entity
	E.g. New Zealand limited company, partnership, sole trader



4. Location of office/s (or location you provide services in)

E.g. Auckland, Christchurch, Australia and Singapore, or I don't have a physical office but I provide services in Christchurch.

5. Tell us about your organisation

We are interested in learning about you – what are your areas of speciality? Are you owned by an overseas company or are you partnered with anyone? Do you operate from home?

6. If you provide consultancy services, do you also occasionally provide 'gap-fill' (staff-substitution services / business-as-usual) services?

A yes or no is fine, but you are welcome to elaborate. E.g. roughly 33% of our services could be considered as gap-fill services. Feel free to also elaborate on what type of gap-fill solutions you provide.

ABOUT YOUR CONSULTANCY SERVICES

7. Please place a 'Yes' next to the categories below to indicate your areas of expertise.

	Business Consultancy	Area of expertise
Business Change	Business Analysis and Benchmarking	
	Business Change Planning (including Business Case,	
	Requirements, and the Better Business Case Framework)	
	Business Change Implementation Puriness Process Improvement	
	Business Process Improvement Customer Service Improvement	
	Lean and Kaizen Process Re-Engineering Organisational Change Management	
Human Resource	Capability and Performance Management	
numan Resource		
	Employment Relations (including HR Guidance and Best Practice)	
	Health and Safety Appraisal, Policy and Development	
	Leadership Development and Coaching	
	Learning and Development	
	Organisational Change and Design	
Marketing and	Analysis, Advice and Strategy	
Communications	Graphic Design	
	Internal Communications	
	Public Relations	
	Sales and Marketing	
	Stakeholder Engagement and Relationship Management	
	Technical Writing	
Operations Management	Business Process Management	
	Operational Procedure Definition and Operating Model Development and Design	
	Reporting and Monitoring Frameworks	
	Transaction and Data Processing	
Policy, Research and	Development and Design	
Development	Evaluating	
Development	Legislation Development and Machinery of Government	
	Maori and Pacific Peoples Policy (including Treaty of Waitangi)	
	Market Research	
	Public Policy	
	Research services (including ICT-related research; excluding Market Research)	
Procurement and Logistics	Implementation	
_	Policy, Strategy and Design	
	Sourcing (excluding Public Private Partnerships)	
	Spend Analysis	
	Supply Chain (including Logistics, Strategy, Policy and Inventory Management)	
Programme / Project	Governance	
Management and Change	Programme / Project Baseline and Maturity Assessment	
	Programme / Project Business Analysis	



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Enablement	Programme / Project Business Case	
	Programme / Project Commissioning Services Programme / Project Communications	
	Programme / Project Communications Programme / Project Communications Programme / Project Communications	
	Programme / Project Control and Management (including Recovery)	
	Programme / Project Design	
	Programme / Project Financial Budgeting	
	Programme / Project Training and Development	
	Project Management Methodology	
Risk	Business Continuity Planning	
	Disaster Recovery Planning	
	Risk Assessment, Remediation and Management	
Strategy	Advice	
5 ,	Business Transformation Design	
	Citizen Engagement Design	
	Development	
	Operating Model Design	
	Small and Medium Enterprise Development	
	Review	
	Finance Consultancy	Area of expertise
Accounting	Accounting (Technical and Transaction) Advisory Services	
	Business Accounting Services (Bookkeeping, Payroll etc.)	
	Financial Reporting, Compliance and Accounts Preparation	
Audit and Assurance	Compliance and Regulatory Audit	
(excluding audit services	Financial Statement Audit	
provided under an appointment	Forensic Accountancy Investigations	
or allocation by the Auditor-	Forensics (excluding Accounting Investigations)	
General pursuant to the Public	Fraud Audit	
Audit Act 2001)	Internal Audit, Investigations and Advisory Services	
	IT Systems Audit	
	Probity Audit	
	 Quality Assurance and Advice (including Independent Quality Assurance and Quantitative Risk Analysis) 	
	Special Purpose Audits and Review Engagements	
Finance and Economics	Appraisal of Investment Proposals	
	Economic Analysis and Modelling	
	Financial Strategy (including Asset Sales)	
	 Investment and Banking Services (including Treasury Management and Treasury Risk Management) 	
	 Project Financial Management (including Budgeting, Estimating, Forecasting, and Modelling) 	
	Public Private Partnerships (including Business Case and Strategy)	
	Systems and Solutions (including Enterprise Resource Planning and Financial Management Information Systems)	
Taxation	Tax Compliance and Preparation	
	Tax Planning and Advisory	
	Health Consultancy	Area of expertise
Health Services	Clinical	
	Non-clinical	
Models of Care		
	ICT Consultancy	Area of expertise
Architecture and Technical Des	sign	
Information Management	Advice and Strategy	
_	Analytics and Forensics	
	Document Management Systems / Electronic Documents and	
	Records Management System Requirements, Implementation and	



	Employment	
Policy and Strategy		
Programme / Project	Change Management Systems (including System Change, Software Version Control)	
Management		
Systoms		
Systems	Application Portfolio Management Business Analysis (including Business Requirements	
	Developments; Business Process Development; Software Design; Form Design; Functional Analysis; Technical Analysis)	
	Pre-Implementation Systems Analysis	
	Systems Integration	
Technical Implementation		
Testing Testing	Testing Management	
	Test Execution	
	Test Scripting	
Web and Applications	App Design and Development	
	Web Design and Development	
Proper	y and Construction Consultancy	Area of expertise
_ead Design	Architectural and Design Services (including Sustainability)	
	Space layout / Furniture, Fixtures and Equipment Planning and Delivery	
	Architect to the Contract Services	
	Mechanical, Electrical, Hydraulic, Vertical Transportation Engineering	
	Heating Ventilation and Air Conditioning	
	 Fire Detection, Fire Evacuation Planning, Fire Protection Engineering 	
	Geotechnical, Civil and Structural Engineering	
	Resource Management Act consenting in relation to the specific project	
	 Surveying and as-built recording, coordination with existing records 	
	Acoustic Engineering	
	Landscaping Architecture	
	Vehicle Movement Design (Transport Engineering)	
	Security – electronic and physical	
	Information / Communication Systems	
	Technical Writing	
	CAD Draughting	
	Engineer to the Contract Services	
	Ground and Soil Engineering Services	
	Environmental Management Systems (EMS) and EMS Auditing	
	Waste Management	
	Remediation and Management Contaminated Sites	
	Terrestrial and Aquatic Ecology	
	Wastewater Engineering	
Project Management	Construction Monitoring Services	
	Cooperation with project related independent contractors	
	External consultation with suppliers and controlling authorities	
	Facilitation Services	
	Fit Out Management	
	Programme Control and Management	
	Project Commissioning Services	
	Project Control and Management	
	Project Financial Budgeting	
	Project Financial Budgeting Project Management Services	



Supplementary Services	Asset Valuation	
	Facilities Management Appraisal and Development	
	Industry and Market Research Services	
	Portfolio Management/Review	
	Property Advisory Services	
	Property and Lease Negotiation	
	Property Sourcing	
	Rental Valuation	
	Roading Design and Engineering Services	
	Statutory Planning	
	Water Supply Engineering	
	Writing Property Strategy/Plans	
	Workplace Design/Planning/Space Management Services	

8. Are there any consultancy services that you provide to government agencies that we have left out?

We have prepared this list with the assistance of several providers of consultancy services, but may not have included the consultancy services that you provide. Please let us know what these services are and where you see them fitting within our matrix.

9. Are you aware of any consultancy services where demand may be higher than supply over the next 5 years?

We are aware of several consultancy areas where government agencies may have difficulties in sourcing the right providers due to the supply market not having the capacity to meet demand. We would be interested in learning where you consider there may be capacity issues for government agencies.

10. Please tell us how much you invoiced your government agency clients during the 2011/12 government financial year (July 2011 to June 2012).

Government agencies were generally able to identify how much it spent with each supplier, but found it challenging to break the spend down to a sub-category level.

Please remember that this information will be held confidentially, per the 'Anything else you should know' paragraph.

Category	Name of government agency client (insert additional rows as required, or use a separate excel sheet if that's easier)	Total amount invoiced (NZD), excl GST & disbursements)
	Business Consultancy	
Business Change		
Human Resource		
Marketing and Communications		
Operations Management		
Policy, Research and Development		
Procurement and Logistics		
Programme / Project Management and Change Enablement		
Risk		
Strategy		
<u>.</u>	Finance Consultancy	
Accounting		
Audit and Assurance (excluding where provided under an appointment or allocation by the Auditor-General)		
Finance and Economics		
Taxation		
	ICT Consultancy	
Architecture and Technical Design		
Information Management		
Policy and Strategy		
Programme / Project Management		
Systems		
Technical Implementation		



Testing			
Web and Applications			
Health Consultancy			
Health Services			
Models of Care			
Property and Construction Consultancy			
riopei	ty and Construction Consultancy		
Lead Design	ty and Constitution Consultancy		
	ty and construction consultancy		
Lead Design	ty and construction consultancy		

- 11. If you provided extra service areas at question 8, please answer question 10 in relation to these services as well.
- 12. Please briefly explain how you charge for your consultancy services to government agency clients.

E.g. roughly 80% of my services are charged based on a daily rate; 10% is outcome-based; 10% is outcome-based with a risk sharing component.

- 13. What % of your consultancy services do you currently provide to government agency clients?

 E.g. roughly speaking, 20% to government clients, 80% to other clients.
- 14. What % of your assignments / contracts for services are each valued at over NZD150,000?

Please provide a rough estimate in relation to services to government agency clients only. By 'valued at', we mean where the total amount of invoices for one assignment has added up to over \$150,000, excluding GST and disbursements.

Please note that separate contracts for services or statements of work that are for the same project (i.e. the contract has essentially been rolled over) should be counted as a single contract for service.

15. What % of your assignments / contracts for services each takes more than 6 months to complete?

Please provide a rough estimate in relation to consultancy services to government agency clients only. E.g. Roughly 80% take more than 6 months to complete.

Please note that separate contracts for services or statements of work that are for the same project (i.e. where the contract has essentially been rolled over) should be counted as a single contract for service.

ABOUT AN AOG SOLUTION

16. Do you have any ideas around how the New Zealand Government can buy consultancy services more efficiently?

We want a solution that sees government agencies purchasing the consultancy services they need from the right provider, at the right level of quality, at the right price, - and we want them to have access to this information so they can make fully informed purchasing decisions. We are looking for any ideas you may wish to raise about:

- What solutions are likely to deliver the best overall outcome for both providers and government agencies?
- Where can process improvements be made?
- Where are the opportunities for cost efficiencies?
- What are the opportunities for improved quality of service delivery?
- What are examples of good practice either from New Zealand or overseas that you would like to see implemented here?
- How can government measure the savings made under a consultancy solution?
- How can government objectively measure the quality of a supplier and whether they provide value for money? And how can government present this information in a transparent way, under an obligation of confidence, to government agencies? Perhaps a type of client satisfaction survey or recommendation system could help to keep government agencies fully informed.

OFFICIAL INFORMATION ACT

17. We believe that your responses to questions 6 and 9 to 16 may be commercially sensitive. Do you agree?



Please refer to Anything else you should know? on page 3 of this RFI.

Please state Yes or No.

18. Apart from the matters listed in question 17 above, please state whether any of your responses to other questions in this RFI are commercially sensitive.

Please refer to Anything else you should know? on page 3 of this RFI.

Feel free to list any other parts of your response that you feel are commercially sensitive.